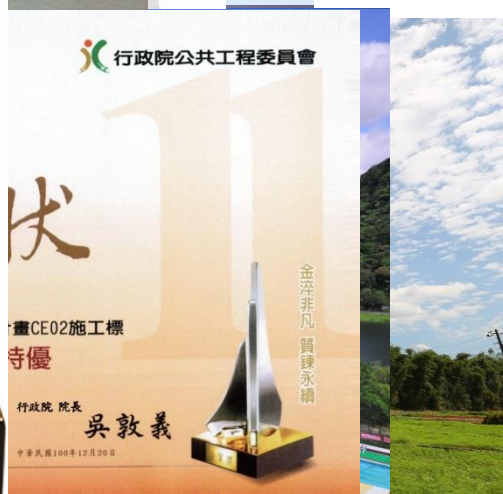




KSECO

KUNG SING Engineering Corporation

2018 Institutional Investors Conference



- ❖ Company Profile
 - ❖ Operational overview
 - ❖ Financial summary
 - ❖ Business development
-





Company Profile

➤ Seventy years old history

KUNG SING Engineering Corporation was established in 1947, has been established for 70 years ,2012 The Company's listed stocks . For the domestic large-scale factory to obtain the first ISO 9001 quality management and ISO 14001 environmental management certification the company.



A Summary of Corporate Governance in Recent Three Years

2018

- 1.The Fourth corporate governance evaluation results for the top 20% excellent Corporation.
- 2.Won 2018 TCSA Taiwan Enterprise Sustainability Award Corporate Sustainability Report Award - Silver Award.
3. Awarded the Engineering Supervision Excellence Award (Guanyin Tunnel) by the Highway Administration of the Ministry of Communications.
- 4.Received a testimonial from the Thailand Trade and Economic Office, Taipei for taking care of Thai labors.



2017

- 1.The Third corporate governance evaluation results for the top 20% excellent Corporation.
- 2.Won 2017 TCSA Taiwan Enterprise Sustainability Award Corporate Sustainability Report Award - Bronze Award.
- 3.Won the 17th Public Works Gold Award for a masterpiece of water conservancy engineering.
- 4.National Gold Medal State Building 19th National Building Gold Medal.
- 5.Received a testimonial from the Thailand Trade and Economic Office, Taipei for taking care of Thai labors.



2016

- 1.The second corporate governance evaluation results for the top 20% excellent Corporation.
- 2.Was rated as corporate governance 100 index constituent stocks.
- 3.Won 2016 TCSA Taiwan Enterprise Sustainability Award Corporate Sustainability Report Award - Bronze Award.
- 4.Was awarded the Thailand Trade and Economic Office in Thailand issued a professional management, careful care of the Thai labor thanks.



➤ Business scope

Construction engineering



- Comprehensive construction industry
- Dredging industry
- Anti - corrosion, anti - rust works
- Lifting Engineering
- Drilling Engineering
- Waste disposal industry
- Other environmental sanitation and pollution control services

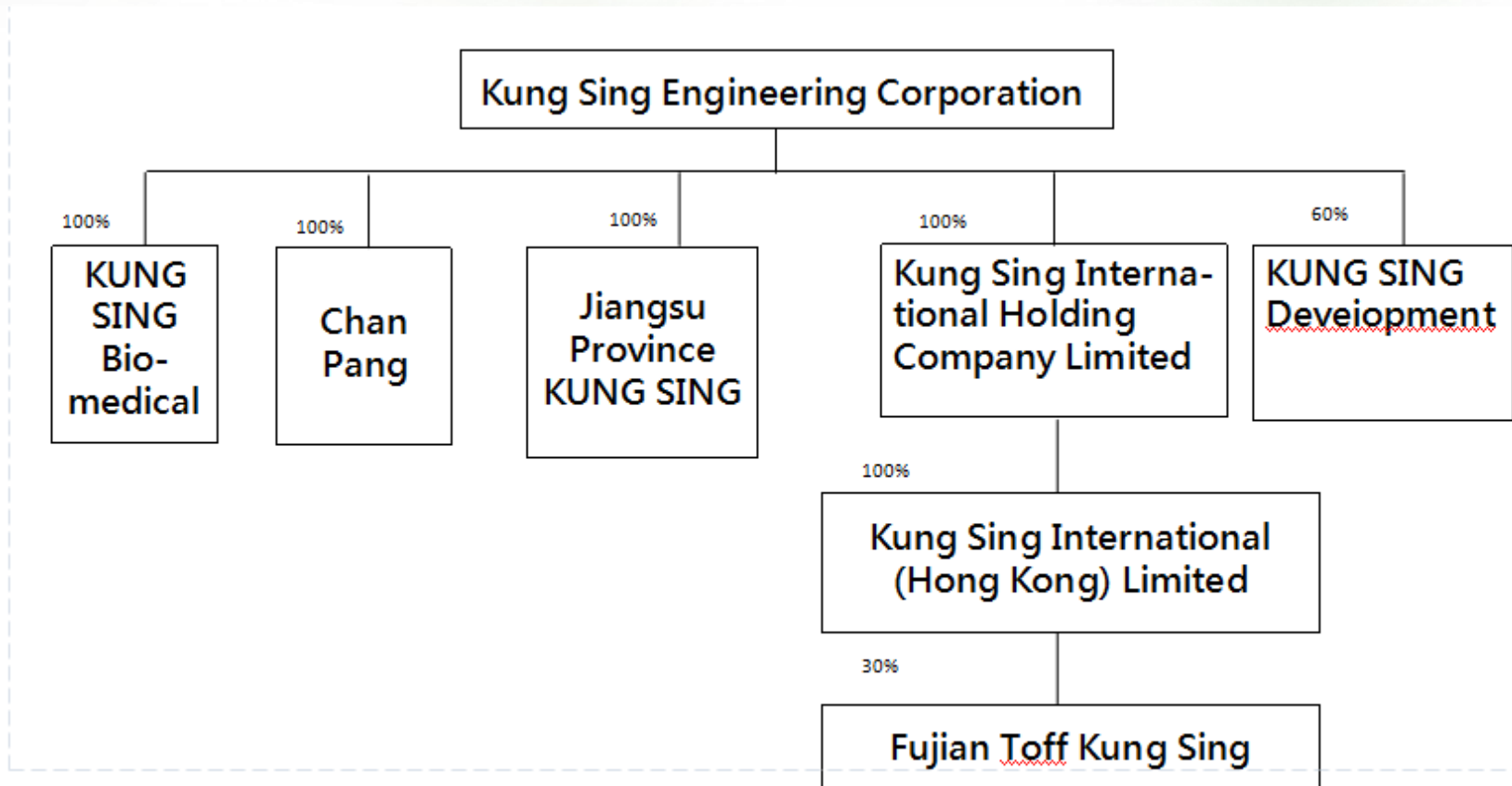
Architecture and Development



- Residential and building development and rental industry
- Industrial plant development and rental
- Development of specific professional areas
- Invest in the construction of public construction
- New town, new community development industry
- Section of the collection and the city to reproduce the agency industry
- Real estate leasing industry
- Urban renewal and reconstruction industry



➤ Relationship Organization Chart





Operational overview

➤ Construction in progress

Construction of Danjiang Bridge and Connecting Road Network 5K+000~7K+035

Contract amount: NT 12.494 billion

Linkou Power Plant Renewal Expansion Plan Cartridge Coal Bunker System

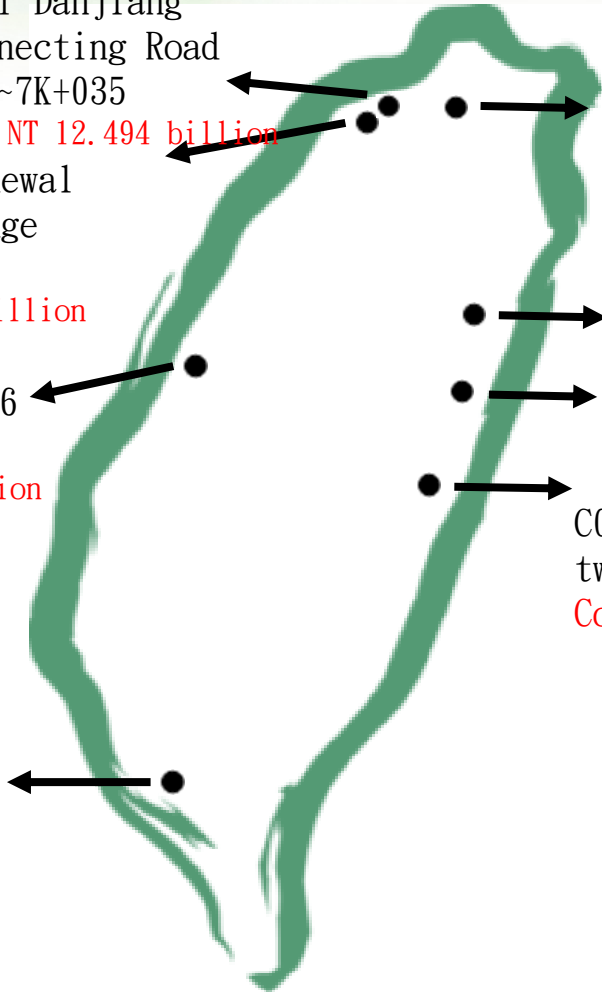
Contract amount: NT 6.5 billion

Taichung harbor dock No.106 new construction project.

Contract amount: NT 1.186 billion

civil, Electrical & Mechanical from Chaozhou to Linbian, LOT 811, procurement case

Contract amount: NT 1.738 billion



KUNG SING Engineering Co., Ltd(8F.102.Civil Boulevard Sec.4.Taipei

New Construction of Guanyin Tunnel Project

Contract amount: NT 7.2 billion

New Construction of Gufong Tunnels Project

Contract amount: NT 9.208 billion

C031 agent Tainan Nanping to Wanrong two-track civil and tram line project

Contract amount: NT 1.148 billion



➤ Construction in progress

project name	C031 agent Tainan Nanping to Wanrong two-track civil and tram line project
owner	Railway Bureau, MOTC
Contract price	NT 1.148 billion
Engineering location	East of Taiwan



➤ Construction in progress

project name	Linkou Power Plant Renewal Expansion Plan Cartridge Coal Bunker System
owner	Taiwan Electric Power Company Limited
Contract price	NT 6.5 billion
Engineering location	North of Taiwan



➤ Construction in progress

project name	New Construction of Guanyin Tunnel Project New Construction of Gufong Tunnels Project
owner	Ministry of Communications Traffic Authority to improve the highway office
Contract price	NT 7.2 billion NT 9.208 billion
Engineering location	East of Taiwan



➤ Construction in progress

project name	civil, Electrical & Mechanical from Chaozhou to Linbian, LOT 811, procurement case
owner	Railway Bureau, MOTC
Contract price	NT 1.738 billion
Engineering location	Southern Taiwan



➤ Construction in progress

project name	Taichung harbor dock No.106 new construction project.
owner	Port of Taichung, Taiwan International Ports Corporation, Ltd
Contract price	NT 1.186 billion
Engineering location	Central Taiwan



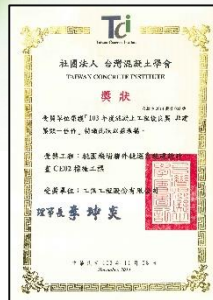
➤ Construction in progress

project name	Construction of Danjiang Bridge and Connecting Road Network 5K+000~7K+035
owner	Directorate General of Highways, MOTC
Contract price	NT 12.494 billion
Engineering location	North of Taiwan



In recent years the project winning record

Environmental impact assessment
audit plan selection excellence
Taiwan's Taoyuan International
Airport's Outside Linking MRT
system Construction Procekt



Concrete engineering award,
non-architectural
masterpiece
Taiwan's Taoyuan
International Airport's
Outside Linking MRT system
Construction Procekt

2014



Nominee of the 11th Annual Public
Construction Golden Award
Public Works Quality Award
Taiwan's Taoyuan International
Airport's Outside Linking MRT
system Construction Procekt

2013

2011

Nominee of the 2th Annual Public
Construction Golden Award
Nominee
of the 9th Annual Public
Construction Golden Award
Kaohsiung Science Park Contract of
the National Highway No.1

2008



The 17th Public Works Gold Award - Water Works Project.
 Ministry of Economic Affairs
 Public Works Quality Award.
 Linkou power plant renovation plan "outlet diversion dike, north breakwater, coal unloading terminal, connecting bridge and related facilities new construction"
 Smooth opening Certificate of merit.

Taiwan's Taoyuan International Airport's Outside Linking MRT system Construction Project



2018

The General Administration of Communications of the Ministry of Communications awarded the Excellent Award for Engineering Supervision.
 New Construction of Guanyin Tunnel Project



2017

China Institute of Engineering Engineering Award for outstanding work of concrete award.
 Concrete Society's Best Popularity Award.

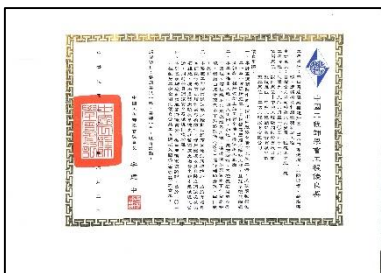
Linkou Power Plant Renewal Expansion Plan Cartridge Coal Bunker System



2016

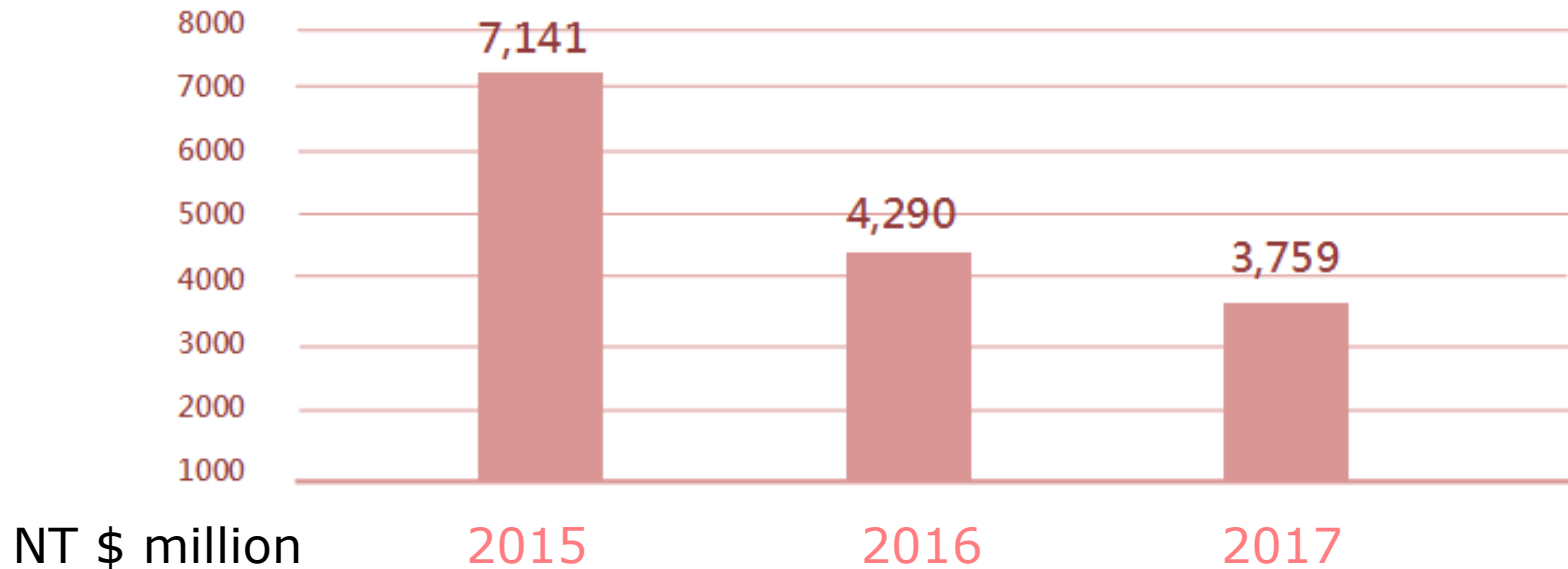
The 17th National Building Gold Award
 The 17th National Building Gold Award
 The first prize.
 KCL211 standard Lin Luo, bamboo field railway elevated works

2015



Financial summary

➤ Nearly three years of consolidated revenue



2017 Consolidated consolidated income statement for the first half

NT (thousand)					
period	2018/9/30		2017/9/30		YOY
Operating income	2,449,214	100%	2,930,616	100%	(16.43%)
Operating cost	(2,470,268)	(101%)	(2,773,589)	(95%)	(10.94%)
Operating margin	(21,054)	(1)%	157,027	5%	(113.41)%
Operating expenses	(121,085)	(5)%	(114,460)	(4)%	5.79%
Operating interest	(142,139)	(6)%	42,567	1%	(433.92)%
Total revenue and expenditure	27,064	1%	(12,171)	-	(322.36)%
Pre-tax profit	(115,075)	(5)%	30,396	1%	(478.59)%
Income tax expense	36,292	2%	(9,055)	-	(500.80)%
Current net profit	(78,783)	(3)%	21,341	1%	(469.16)%
Net profit attributable to parent company	(76,762)	(3)%	25,179	1%	(404.87)%
Earnings per share	(0.22)		0.07		

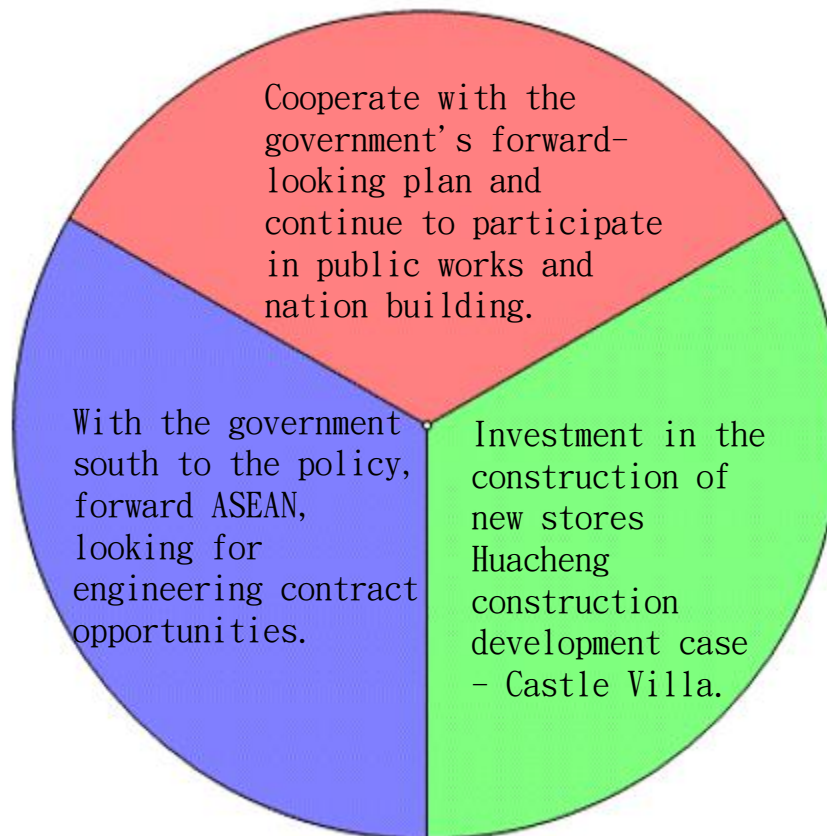
➤ Consolidated assets and liabilities in the first half of 2017

NT (thousand)					
period	2018/9/30	2017/9/30	period	2018/9/30	2017/9/30
Current assets	8,065,493	6,823,419	Current liabilities	4,893,750	3,478,144
Non-current assets	1,269,399	1,340,611	Non-current liabilities	662,127	401,105
Real estate, plant and equipment	671,368	766,122	Long term loan	479,982	178,355
Other non-current assets	598,031	574,489	Other non-current liabilities	62,917	71,027
total assets	9,334,892	8,164,030	負債總計	5,555,877	3,879,249



Business development

- The future direction of the company to expand operations





The presentation ends
Thanks for listening

